

Date of preparation: 30 March 2026

Issuer's abbreviated name: SYN2BIO SA

Current report: 1/2026 ESPI

Subject: Registration of the increase in the Issuer's share capital and amendments to the Issuer's Articles of Association in connection with the division of Synektik SA

Legal basis: Article 56 section 1, subsection 2 of the Polish Act on Public Offering – current and periodic information

Body of the report:

Time of publication: 07:52 a.m.

The Management Board of Syn2bio SA with its registered office in Warsaw ("Issuer") hereby informs that on 27 March 2026, the District Court for the Capital City of Warsaw in Warsaw, XIII Commercial Division of the National Court Register, registered an amendment to the Issuer's Articles of Association. The amendment concerns an increase in the Issuer's share capital in connection with the division of Synektik SA.

Following the Court's registration of the increase, the Company's share capital amounts to PLN 4,364,564.50 (in words: four million three hundred and sixty-four thousand five hundred and sixty-four zlotys 50/100).

The share capital is divided into 8,729,129 (in words: eight million seven hundred and twenty-nine thousand one hundred and twenty-nine) shares with a nominal value of 0.50 groszy (in words: fifty groszy) each, including:

- 1) 200,000 (in words: two hundred thousand) Series A ordinary bearer shares,
- 2) 8,529,129 (in words: eight million five hundred and twenty-nine thousand one hundred and twenty-nine) Series B ordinary bearer shares.

The total number of votes at the Company's General Meeting, following the increase in share capital, is 8,729,129 (in words: eight million seven hundred and twenty-nine thousand one hundred and twenty-nine).

The aforementioned increase in the share capital and the related amendment to the Issuer's Articles of Association were effected pursuant to Resolution No. 12 of the Issuer's Extraordinary General Meeting of 29 October 2025, in connection with Resolution No. 5 of the Issuer's Extraordinary General Meeting of 19 March 2026.

- the wording of § 4 section 1 of the Issuer's Articles of Association prior to the amendment:

"The Company's share capital amounts to PLN 100,000.00 (in words: one hundred thousand zlotys and zero groszy) and is divided into 200,000 (in words: two hundred thousand) shares with a nominal value of PLN 0.50 (in words: zero zlotys and fifty groszy) per share, i.e. 200,000 Series A ordinary bearer shares numbered from 000,001 to 200,000."

- The wording of § 4 section 1 of the Issuer's Articles of Association following the amendment:

"1. The Company's share capital amounts to PLN 4,364,564.50 (in words: four million three hundred and sixty-four thousand five hundred and sixty-four zlotys 50/100) and is divided into 8,729,129 (in words: eight million seven hundred and twenty-nine thousand one hundred and twenty-nine) shares with a nominal value of PLN 0.50 (in words: fifty groszy) each, i.e.:

1) 200,000 (in words: two hundred thousand) Series A ordinary bearer shares numbered from 000,001 to 200,000,

2) 8,529,129 (in words: eight million five hundred and twenty-nine thousand one hundred and twenty-nine) ordinary bearer shares of series B, numbered from 000,000,001 to 008,529,129."

Representatives of the Issuer:

Cezary Kozanecki - President of the Management Board